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## **VISTAR HOLDINGS LIMITED**

**熒德控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8535)**

### **PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT**

This announcement is made by Vistar Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 5 June 2020 in relation to the profit warning of the results of the Company for the year ended 31 March 2020 based on the preliminary review of the latest unaudited financial information of the Group (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the Shareholders and potential investors of the Company that based on the preliminary review of the latest unaudited financial information of the Group, the Group is expected to record a net profit of not less than approximately HK\$8.0 million, representing a decrease in net profit by not more than approximately HK\$14.9 million or 66.0% for the year ended 31 March 2020 as compared to the net profit of approximately HK\$22.9 million recorded in the corresponding period in 2019.

Save as stated above, all other information and content in the Announcement remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

As the Company is in the process of finalising the results of the Group for the year ended 31 March 2020, the information contained in this announcement is only based on the preliminary assessment of the Board with reference to all information currently available and the unaudited consolidated management accounts of the Group, which has been neither confirmed nor audited by the Company's auditors or reviewed by the audit committee of the Company, and is subject to necessary adjustments. Therefore, the actual results of the Group for the year ended 31 March 2020 may differ from the information contained in this announcement. Shareholders of the Company and potential investors are advised to refer to the annual results announcement of the Group for the year ended 31 March 2020, which is expected to be published on 22 June 2020.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Vistar Holdings Limited**  
**POON Ken Ching Keung**  
*Chairman and Executive Director*

Hong Kong, 10 June 2020

*As at the date of this announcement, the Board comprises Mr. POON Ken Ching Keung (Chairman), Mr. NG Kwok Wai and Ms. LEE To Yin as executive Directors; Ms. POON Kam Yee, Odilia as the non-executive Director; and Mr. YUNG Chung Hing, Mr. LAM Chung Wai and Mr. CHAN Shu Yan Stephen as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at [www.vistarholdings.com](http://www.vistarholdings.com).*